



ACQUISITIVE NORTH AMERICAN BUYERS

AUGUST 2026

Sectors Featured Include:

Aerospace & Defence, Automobiles & Parts, Chemicals, Construction, Electronic & Electrical Equipment, Financial General, Food & Beverages, Health/Pharma, Healthcare Providers, ICT, Industrial General, Plastics & Packaging, Retail/Consumer, Soft FM, Support Services, Transport, Generalist

SECTORS

To view our acquisitive North American buyers primarily targeting UK and European opportunities, please see the sections below.

If you believe that you have an opportunity that meets the criteria of a buyer, please contact us via email.

Please note: We act for thousands of buyers in most sectors and geographies. We welcome all sell-side opportunities, regardless of whether they fit specific criteria featured here.

Email: rowan.lyall@langcliffe.global

- AEROSPACE & DEFENCE
- AUTOMOBILES & PARTS
- CHEMICALS
- CONSTRUCTION
- ELECTRONIC & ELECTRICAL EQUIPMENT
- FINANCIAL GENERAL
- FOOD & BEVERAGES
- HEALTH/PHARMA
- HEALTHCARE PROVIDERS
- ICT
- INDUSTRIAL GENERAL
- PLASTICS & PACKAGING
- RETAIL/CONSUMER
- SOFT FM
- SUPPORT SERVICES
- TRANSPORT

Similarly, to view the criteria of a selection of our Generalist buyers, please click on the link below:

- [GENERALIST](#)

AEROSPACE & DEFENCE

286990 - Aftermarket Aerospace Components Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of aftermarket aircraft components and parts; • Products include components, airframes, and engine replacement parts; • Offers replacement parts and repair services; • Operates across the US.	• Manufacturers of aftermarket aerospace parts; • Serving customers in the airline and MRO sectors; • Located in North America, the UK and Europe; • Minimum EBITDA US\$500k.

Location: USA

284349 - Aviation Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• NASDAQ-listed; • Provider of aircraft, passenger and security services; • Offers ground handling, strander, baggage security, re-fuelling and freight handling services; • Serves customers in the aviation sector; • Operates across North America.	• Providers of aircraft, passenger and security services; • Offering fleet and facilities maintenance, exterior wash and wax, aircraft ground handling and shuttle services; • Providers of airplane cargo and ULD repair and maintenance services; • Serving operators of commercial carriers; • No interest in aircraft maintenance services; • Located in North America, the UK and Europe; • Minimum EBITDA US\$1m.

Location: USA

The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of avionics products; • Offers displays and data capturing, processing and routing products; • Also offers custom design, prototyping and supply chain services; • Serves customers in the defence and commercial aviation sectors; • Operates across the US.	• Manufacturers of avionics, displays and in-flight entertainment systems; • Serving customers in the defence and commercial aerospace sectors; • Located in North America, the UK and Europe; • Minimum EBITDA US\$500k.

Location: USA

AUTOMOBILES & PARTS

291661 - Automotive Engineering Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of outsourced engineering services; • Offers CAD/CAM, casting and additive manufacturing services; • Serves customers in the automotive, motorsport, classic car, and engine development sectors; • Operates across Germany and the US.	• Providers of precision engineering services; • Offering engineering, moulding and additive manufacturing services; • Serving customers in the automotive sectors; • Located in Europe, the UK and North America; • Minimum EBITDA US\$500k.

Location: Germany

CHEMICALS

308692 - Adhesive Products Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Distributor and manufacturer of adhesives; • Offers hot melt, water-based, pressure sensitive, sustainable, specialty and reactive adhesives; • Also offers UV and water-based coatings, cleaners and lubricants; • Serves customers in the automotive, packaging, marine, paper and engineering sectors; • Operates across North America and Europe.	• Distributors and manufacturers of adhesives; • Offering hot melt, water-based and structural adhesives as well as adhesive dispensing equipment; • Located in North America and Europe; • Minimum EBITDA US\$500k.

Location: USA

293778 - Biomaterials Technology Solutions Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of lubricious hydrophilic coatings; • Develops and produces hydrophilic coatings and provides contract coating services; • Serves medical device OEMs and contract manufacturers; • Operates facilities in the US and Denmark.	• Providers of biomaterials technology solutions; • Specialises in lubricious and biocompatible coatings; • Serving medical device manufacturers and customers in the healthcare sector; • Located globally; • Minimum EBITDA US\$1m.

Location: USA

The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer and distributor of consumable products; • Provides speciality chemicals, reagents and lab supplies; • Serving customers in the life sciences and general industrial sectors; • Operates globally.	• Manufacturers and distributors of speciality chemicals and related products; • Offering products for research and testing; • Located globally; • Minimum EBITDA US\$1m.

Location: USA

CONSTRUCTION

285200 - Construction & Structural Engineering Consultancies Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of construction and structural engineering consultancy services; • Offers structural design, façade consulting, structural detailing, construction consulting, integrated design and detailing, and forensic services; • Operates across Europe, the UK, North and South America.	• Providers of construction and structural engineering consultancy services; • Offering forensics, structural design, façade, protective design and construction consulting services; • Serving customers in niche end sectors; • No interest in architectural firms; • Located in North America, the UK, Europe, Ireland and the Middle East; • Minimum EBITDA US\$1m.

Location: USA

294793 - Architecture & Design Studios Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian PE-owned; • Provider of architectural engineering services; • Offers design, architecture, sustainability, interior, landscaping and technical services; • Serves customers in the commercial, infrastructure, and government sectors; • Operates globally.	• Providers of architectural services; • Offering sustainability, engineering, industrial, interior design, technical, urban and landscaping services; • Located globally; • Minimum EBITDA C\$2m.

Location: England

292112 - Construction & Property Consultancies[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of construction and property consultancy services; • Offers project leadership, commercial, construction and specialty consultancy services; • Serves customers in the built environment sectors; • Operates across England, the US, and Ireland.	• Providers of property and construction consultancy services; • Focusing on project management and quantity surveying services; • Located in Europe, the UK and North America; • Minimum EBITDA US\$500k.

Location: England**16070 - Property Damage Restoration Services**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of property damage control services; • Offers services to prevent, mitigate and control the effects of water, fire and climate damage; • Operates across Europe and the US.	• Providers of property damage restoration services; • Focusing on water, fire and climate damage; • Serving customers in the insurance, property management, government and industrial sectors; • Located in Europe, the UK and North America; • Minimum EBITDA US\$1m.

Location: Sweden

The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Provider of forensic, building safety and compliance services; • Part of a larger US consultancy group; • Advises customers during the building lifecycle; • Offers proactive and reactive services; • Offers disaster and building codes, fire safety engineering and forensics engineering consulting services; • Also offers training services for building standards and codes; • Operates across North America.	• Providers of building safety, compliance and forensic engineering consultancy services; • Offering services including technical assistance, correction notice analysis, architectural concept and fire safety analysis, industrial fire risk assessment, fire modelling, fire alarm and sprinkler system inspection; • Serving architects, engineers, building owners, insurance professionals and legal teams; • Located in the UK and Europe; • Minimum EBITDA US\$2m.

Location: Canada

ELECTRONIC & ELECTRICAL EQUIPMENT

293123 - Fleet Recording Technologies Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Developer of vehicle video recording technologies; • Offers vehicle and body-worn cameras, data management and cloud-based storage solutions; • Serves customers across various transport sectors; • Operates globally.	• Developers of transport-focused video recording and data monitoring technologies; • Offering fleet, collision avoidance, evidence management, bodycam and data management systems; • Located in North America, the UK and Europe; • Minimum EBITDA US\$500k.

Location: USA

281527 - Specialty Wire, Cables & Connectors Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of specialty wires and cables; • Specialises in products for harsh environments and fire protection; • Serves OEMs and customers in the heavy industrial, MRO, and fire protection sectors; • Operates across the US.	• Providers of specialty wires, cables and connectors; • Offering custom solutions for high temperatures, harsh environments and specialty applications; • Located in North America, the UK, Europe; • Minimum EBITDA US\$500k.

Location: USA

6978 - Safety Electronics Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Manufacturer and retailer of air, hydraulic and electrical components; • Offers air brakes, airline hoses, valves, air coils, brake chamber hoses and gladhand components; • Also supplies electrical cables, electrical connectors, protectors and plugs; • Serves customers in the transportation sector; • Operates across North America.	• Manufacturers and suppliers of electrical, air and hydraulic equipment; • Products including brass fittings, clamps, mechanical and electrical gauges, fuel and oil caps, air brake components and electrical cables; • Equipment used in the transportation sector; • Located in North America and the UK; • Minimum EBITDA US\$500k.

Location: USA

299202 - AI Drone Technology & Land Surveying Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• NASDAQ-listed; • Technology company; • Specialises in AI drones, Drones-as-a-Service (DaaS) and quantum computing solutions; • Manufactures drones and develops software to be used in mission critical applications; • Applications include inspections, monitoring, safety, compliance, land surveying and crop management; • Serves customer in the agriculture, transport, logistics, defence, facilities management and government sectors; • Offices located in North America, Europe, Taiwan and the UAE.	• Manufacturers of autonomous drones and developers of DaaS; • Land surveying civil engineering, power washing and geo-tech companies; • Offering AI drones, DaaS and quantum computing services; • Located globally; • Specific interest in the DACH region and the UK; • Turnover between C\$1m-C\$5m; • Maximum of 10 employees.

Location: Canada

FINANCIAL GENERAL

279380 - Insurance Underwriters & MGAs Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Group of insurance underwriters and MGAs; • Specialises in a range of property and casualty insurance products; • Operates across the UK, Ireland, Belgium and the US.	• Commercial managing general agencies (MGAs) and underwriting teams; • Specialising in any area of property and casualty insurance; • Located in Europe, the UK and North America; • Minimum EBITDA US\$750k.

Location: England

283452 - Accountancy Firms Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Investment platform; • Focuses on scaling accountancy firms and CPAs; • Provides growth investment and operational and back-office support; • Located in the US.	• Accountancy firms and CPAs; • Located in the US and Western Europe; • Turnover between US\$10m-US\$50m.

Location: USA

305854 - Specialty Insurance Products[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of speciality insurance platforms; • Offers underwriting infrastructure and carrier partnerships; • Products include property, casualty, and niche insurance lines; • Serves MGAs, brokers, and customers in specialty sectors; • Operates across UK.	• Providers of licensed insurance and underwriting services; • Offering support for MGAs and niche programs; • Serving customers in the UK broker and specialty sectors; • Located in the UK; • Minimum EBITDA US\$500k.

Location: England**286972 - Hybrid Insurance Carriers**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Hybrid insurance carrier; • Specialises in managing general underwriters; • Offers flexible capacity and reinsurance services; • Operates across the US.	• Hybrid insurance carriers; • Offering portfolio management, underwriting and insurance capacity services; • Located in Europe, the UK and North America; • Minimum EBITDA US\$500k.

Location: USA

283949 - Insurance Comparison Platforms[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Online insurance broker; • Developer of an insurance comparison platform; • Provider of car, CASCO, home, travel, accident, unemployment and property insurance products; • Operates across CEE.	• Developers of online insurance comparison platforms; • Located in CEE; • Minimum EBITDA US\$1m.

Location: Hungary

FOOD & BEVERAGES

282048 - Fresh & Ambient Italian Foods Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Producer of fresh and ambient Italian foods; • Products include private label and branded gnocchi products; • Production facilities located in Italy.	• Manufacturers of Italian food products; • Preference for private label manufacturers; • Located in Europe and North America; • Minimum EBITDA US\$500k.

Location: Italy

274383 - Food & Beverage Ingredients CDMOs Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of contract development and manufacturing services; • Develops custom flavour, taste, texture and colour ingredients; • Serves customers in the food and beverage sector; • Operates across Europe.	• Providers of contract development and manufacturing services; • Specialising in ingredients for the food and beverage sector; • Located in Europe; • Minimum EBITDA US\$1m.

Location: Italy

314339 - Premium Fruit & Vegetable Purees[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Producer of premium fruit and vegetable purees; • Offers fruit and vegetable purees, concentrates, and freeze-dried fruits; • Distributes via a foodservice network and online stores; • Operates across North America.	• Producers of fruit and vegetable purees; • Offering purees for sauces, dressings and beverages; • Located in North America, Central America and Europe; • Minimum EBITDA US\$500k.

Location: USA**283825 - Confectionary Brands**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Value-added distributor of confectionary, baked goods, and savoury snacks; • Offers brand development, marketing and market intelligence services; • Serves customers in the convenience retail, speciality, e-commerce, wholesale and grocery end-markets; • Operates across England.	• Importers, distributors and wholesalers of confectionary and snack foods; • Manufacturers of branded confectionary; • Located in Europe and North America; • Minimum EBITDA US\$500k.

Location: England

HEALTH / PHARMA

282202 - Pharma & Nutraceutical CDMO Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of CDMO services; • Offers raw material sourcing, production, packaging, compliance and commercialisation services; • Serves customers in the medical devices, cosmetics and food supplements sectors; • Operates across Europe.	• Providers of CDMO services; • Primarily focused on gummies and soft gels; • Serving customers in the pharmaceutical and nutraceutical sectors; • Located in Europe; • Minimum turnover US\$2m; • Minimum EBITDA margin 20%.

Location: Italy

281178 - Surgical Products Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of surgical instruments and medical devices; • Supplies clinicians, distributors and medical device companies; • Operates across the US.	• Manufacturers of surgical instruments; • Located in North America, the UK and Europe; • Minimum EBITDA US\$1m.

Location: USA

286987 - Medical-Grade Adhesive Seals Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of medical-grade films, foils and laminate seals; • Serves researchers and development laboratories in the life science sector; • Operates across the US.	• Manufacturers of adhesive-based sample protection seals; • Offering spill, evaporation, and contamination prevention consumables; • Located in North America, the UK and Europe; • Minimum EBITDA US\$500k.

Location: USA

253617 - Medical Devices Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Designer and distributor of acute setting medical devices; • Offers own- and third-party brands; • Products include enteral feeding, critical care, vascular access and patient handling equipment; • Serves customers in the healthcare sector; • Operates across the UK and the US.	• Distributors of single-use medical consumables; • Supplying products for acute care settings; • Offering own-brand and hybrid product ranges; • Located in Europe, the UK and the US; • Turnover between US\$5m-US\$40m.

Location: England

HEALTHCARE PROVIDERS

295060 - High-End Aesthetic Clinics Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Network of premier medical aesthetics clinics; • Offers surgical and non-surgical services; • Operates over 1,500 clinics across the US, Europe and the UK.	• High-end aesthetic clinics; • Offering non-surgical and surgical procedures; • Strong second-tier management team; • Located in the US; • Minimum EBITDA US\$800k; • Located in Europe, the UK and the Middle East; • Specific interest the UK, Ireland, Switzerland, the Benelux and the Nordics; • Minimum turnover US\$1.5m; • Minimum EBITDA margin 20%.

Location: USA

279989 - Vertical SaaS Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Group of vertical SaaS companies; • Specialists in long term buy-and-builds; • Operates across the US, the UK and Europe.	• Developers of B2B vertical software; • No interest in software development businesses, MarTech or events software; • Located in North America, the UK, Europe and Australia; • ARR between US\$5m-US\$25m; • Minimum 80% revenue coming from software.

Location: USA

274197 - Vertical Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Developer of vertical ERP software; • Offers software tools for financial and inventory management, sales, pricing, supply chain and quality management; • Serves customers in manufacturing and distribution sectors; • Operates globally.	• Developers of vertical enterprise resource planning software; • Serving customers in the manufacturing and distribution sectors; • Located in North America, Europe and the UK; • Minimum EBITDA US\$1m.

Location: USA

289127 - SaaS Companies Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Software investment group; • Acquires vertical software companies; • Long term investor; • Operates globally.	• Vertical software companies; • Operating in the agriculture, aviation, maritime, rail, retail, fashion, energy, manufacturing, logistics, healthcare, construction, finance and public sectors; • Must have own IP and longer-term contracts; • Located in North and South America, the UK, Europe, Australia and New Zealand; • Turnover between C\$5m-C\$25m; • Minimum EBITDA margin 10%.

Location: Canada

277987 - Vertical Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Enterprise software investment group; • Specialises in HealthTech, EdTech, MedTech and FinTech; • Long term investor; • Operates globally.	• Vertical software companies; • Must have own IP; • Serving customers in niche and specialised markets; • No interest in the e-learning and gambling sectors; • Located globally; • Turnover between US\$2m-US\$30m; • EBITDA between US\$1m-US\$10m; • High retention rate with minimum 60% reoccurring revenue.

Location: USA

120 - IT, Business Consulting & Technology Services[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• NYSE-listed; • Provider of IT, business consulting and technology services; • Offers business intelligence, cloud infrastructure, data management, cybersecurity and location intelligence services; • Supported by proprietary software; • Serves customers in a range of sectors; • Operates globally.	• Providers of IT and business consultancy services; • Offering digital transformation, data analytics, location intelligence and workforce management services; • Serving customers in the education and governmental sectors; • Located in the UK and the Netherlands; • Minimum EBITDA US\$2m.

Location: USA**286726 - Vertical B2B Software**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Group of B2B vertical software companies; • Provides operation and financial support to accelerate growth; • Operates across the US.	• Vertical B2B software companies; • Must have own IP; • Located in North America, Europe and the UK; • Maximum ARR US\$10m.

Location: USA

283145 - B2B Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Group of software companies; • Acquires vertical software companies; • Operates across the UK.	• Founder-owned software companies; • Offering vertical software; • Located in the UK and Ireland; • ARR between US\$1m-US\$10m; • Must be profitable or near to profitable.

Location: England

269748 - Vertical Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of vertical B2B software; • Part of a larger Canadian software conglomerate; • Acquires founder- and owner-led companies; • Operates globally.	• Vertical software; • Offering software for the automotive, government, construction, healthcare, engineering and simulation sectors; • Located globally; • Turnover between US\$5m-US\$30m; • Minimum gross margin 60%; • Minimum recurring revenue 50%; • Will consider corporate carve-outs and loss making businesses.

Location: USA

268706 - Cybersecurity Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of cyberattack security services; • Offers complete attack chain coverage and provides offensive and defensive security services; • Services include brand protection, data classification, application security testing and core impact pen testing; • Operates globally.	• Providers of cybersecurity services; • Offering penetration testing and managed security services; • Located globally; • Minimum EBITDA US\$500k.

Location: USA

316543 - B2B Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Software consolidator; • Acquires and operates B2B software businesses; • Existing portfolio includes healthcare, financial services, public sector, non-profit, hospitality and education software companies; • Operates across North America, the UK and Australia.	• Providers of B2B software; • Operating in the healthcare, financial services, public sector, non-profit, hospitality and education sectors; • Located in North America, the UK and Australia; • Minimum recurring revenue 50%; • Turnover between C\$3m-C\$100m.

Location: Canada

293894 - Vertical & Horizontal Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Group of software companies; • Acquires B2B software companies; • Operates a portfolio of over 15 companies; • Takes a majority stake; • Operates across globally.	• Vertical and horizontal software companies; • Must own the IP; • Also interested in cybersecurity software; • Located in North America, the UK and Australia; • Minimum turnover C\$20m.

Location: Canada

291461 - CCaaS & Business Support System Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• Finnish privately-owned; • Developer of critical business support systems (BSS) and CCaaS; • Part of a wider US software group; • Develops and maintains software for electronic transactions, invoicing and product and contract management; • Also offers tools for ERP; • Serves customers in the telecommunications sector; • Operates across the Nordics.	• Developers and providers of CCaaS and business support system software; • Offering software tools for customer management, ERP, product and contract management and electronic transactions; • Serving customers in the telecommunications sectors; • Located in the UK, Europe, the Nordics and North America; • Minimum EBITDA US\$250k.

Location: Finland

329500 - Vertical B2B SaaS Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Investor in niche enterprise software companies; • Long term investor; • Invests own permanent capital; • Takes a majority share; • Provides operational support to portfolio companies; • Operates globally	• B2B vertical software; • Will consider a mix of hardware and services; • No interest in retail software; • Located globally; • Minimum ARR US\$1m; • Minimum EBITDA US\$500k.

Location: USA

282335 - ERP Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Developer and provider of enterprise resource planning software; • Offers a SaaS-based ERP business application built on Microsoft Cloud; • Offers software tools to manage finance, procurement, HR management and payroll, student information systems and school payments; • Serves customers in the K-12 higher education, human and health services, non-profit and tribal government sectors; • Operates across North America.	• Developers of ERP software; • Offering software tools for workforce management, payroll and finance, and school administration; • Operating via SaaS model; • Serving customers in the education, government and non-profit sectors; • Located in North America, the UK and Europe; • Minimum EBITDA US\$1m.

Location: USA

267693 - Vertical Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Acquires and operates B2B software businesses; • Existing portfolio includes aviation, energy, fleet and asset management and document workflow software; • Long term investor; • Operates across the US, the UK, Canada, Western Europe, LATAM and Australia.	• Vertical software companies; • Specialising in providing mission-critical software; • Can include hardware or services as long as majority revenue is from software; • Serving customers in niche end sectors; • Located globally; • Turnover between C\$2m-C\$70m; • Annual recurring revenue above 40%-50% of total revenue; • Will consider distressed.

Location: Canada

282893 - Industrial & Agricultural Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Group of software companies; • Invests in vertical software used in industrial and agricultural sectors; • Operates globally.	• Industrial and agricultural software companies; • Offering mission critical software; • Preference for software used for services including waste and fuel management, utilities, energy, supply chain management, process control, automation, scale management maritime, bulk liquid and medical and dental device manufacturing; • Must have own IP; • Located in the UK, Ireland, Europe, Australia, LATAM and North America; • Turnover between C\$2m-C\$40m; • Recurring revenue between C\$1m-C\$25m; • Minimum 50% revenue from software.

Location: Canada

314687 - Aviation Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of integrated aviation software; • Part of wider Canadian software group; • Delivers suite of dispatch, fleet, operational, safety, maintenance software; • Operates via SaaS-based integrated enterprise platform; • Serves diverse critical aviation operators; • Operates globally.	• Developers of aviation software; • Offering software tools for aviation operations; • Software for dispatch, maintenance, safety and fleet tracking services; • Serving operators of aviation services; • Located in North America, Europe, the UK, Australia and New Zealand; • Minimum EBITDA C\$500k.

Location: USA

275089 - Healthcare Software Click to Enquire 	
The Acquirer	Acquisition Criteria
• TSX-listed; • Developer of healthcare software; • Software tools for patient flow and operational visibility to assist in patient management and support services; • Operates across Canada.	• Developers of healthcare software; • Offering end-to-end patient flow and operational visibility solutions; • Serving customers in the healthcare sectors; • Located in North America, Europe and the UK; • Turnover between C\$1m-C\$5m; • Must have recurring revenue; • Must breakeven or be profitable.

Location: Canada

307353 - IXM Software Tools[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• German privately-owned; • Provider of an integrated experience management platform (IXM); • Part of a wider US software group; • Focuses on enhancing customer experiences; • Automates collecting, analysing and responding to customer feedback; • Able to collect feedback across various channels including Salesforce, Zendesk and Shopify; • Operates across Europe, Africa and the Middle East.	• Developers of IXM software tools; • Software that can analyse customer feedback and insights, automate interactions and identify trends to improve customer retention; • Located globally; • Minimum EBITDA US\$500k.

Location: Germany**314793 - Healthcare Software**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• Brazilian privately-owned; • Provider of healthcare software; • Part of a larger Canadian software group; • Offers digital authorisation, billing and reconciliation; • Serves clinical laboratories and medical practices; • Operates across Brazil.	• Developers of healthcare software; • Offering digital authorisation, billing and reconciliation tools; • Serving customers in the healthcare sector; • Located in Brazil, the UK, Europe and North America; • Minimum EBITDA C\$500k.

Location: Brazil

296750 - Healthcare Clinic Management Software[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Developer of healthcare clinic management software; • Offers healthcare information, operation and diagnostic software; • Serves customers in the healthcare provision sector; • Operates globally.	• Developers of healthcare clinic operations software; • Located in Europe; • Minimum EBITDA US\$1m.

Location: Germany**279964 - IT Managed Services**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Group of managed IT services providers; • Offers comprehensive outsourced IT and software services to SMEs; • Located in the US.	• Providers of IT managed services; • High levels of recurring revenue, customer retention and strong organic growth; • Only interested in SME client bases; • Located in North America, the UK and Western Europe; • Minimum EBITDA US\$450k; • Minimum turnover US\$2.5m; • Minimum 50% recurring revenue.

Location: USA

INDUSTRIAL GENERAL

276248 - Fasteners Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Supplier of fasteners and components; • Products include standard and custom engineered fastenings and components; • Offers inventory and supply chain management services; • Supplies OEMs and assembly plants; • Operates across the US.	• Distributors of fasteners and C-parts; • Providers of supporting supply chain management services; • Located in North America, the UK and Europe; • Minimum EBITDA US\$3m.

Location: USA

293995 - Industrial Machinery & Automation Systems Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturers and providers of industrial machinery; • Offers forming, automation, and concrete equipment; • Provides accompanying system design, start-up, commissioning, and ongoing services; • Operates across North America, Europe and India.	• Manufacturers of industrial machinery; • Offering proprietary branded automation, industrial and forming systems; • Focusing on medical devices and life science technology; • Located in North America, the UK and Europe; • Minimum EBITDA US\$1m.

Location: USA

291889 - Industrial Automation Systems Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer and provider of industrial automation systems; • Offers engineering, manufacturing, integration and aftermarket services; • Serves customers across technical industrial sectors; • Operates across the US, the UK and Ireland.	• Providers of industrial automation systems and machinery; • Located in North America, the UK and Europe; • Minimum EBITDA US\$2m.

Location: USA

305863 - Advanced Manufacturing & Engineering Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of engineered metal components; • Products include forgings, castings, and machined parts; • Offers design, production, and testing services; • Operates with metals including nickel alloys, titanium, cobalt, stainless steel and aluminium; • Serves customers in the aerospace, defence, and industrial sectors; • Operates across Europe and North America.	• Manufacturers of forged and machined metal components; • Offering precision engineering and testing services; • Serving customers in the aerospace, defence, industrial, oil and gas, nuclear power and power generation services; • Located in Europe, the UK and North America; • Minimum EBITDA US\$1m.

Location: England

314342 - Metal Products[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Supplier of cut-to-order metals; • Supplies various metals including steel, aluminium, brass, and copper; • Offers cutting, shearing, and welding services; • Distributes via franchised brick-and-mortar stores; • Serves industrial manufacturers, machinists, maintenance shops, and individual customers; • Operates across North America and Europe.	• Providers of metal supplies; • Offering cut-to-order services; • Located in North America and Europe; • Minimum EBITDA US\$1m.

Location: Canada**287241 - Industrial Automation Systems**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Integrator of industrial automation systems; • Offers system design, engineering, implementation and support services; • Specialises in intralogistics and automation systems; • Serves customers in the industrial, ecommerce, cargo, food and beverage, technology, life sciences and environment sectors; • Operates across Europe, the US and China.	• Integrators of industrial automation systems; • Offering robotics, transport and storage systems, production and assembly lines, software and labelling systems; • Located in Europe, the UK and North America; • Minimum EBITDA US\$1m.

Location: Germany

269379 - Stainless Steel Fittings & Valves[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE-owned; • Distributor of stainless-steel fittings, valves, adapters and components; • Offers standard and custom configurations; • Serves customers in the chemical, domestic, food and beverage, OEM, oil and gas, and pharmaceutical sectors; • Operates across the US.	• Manufacturers and distributors of fittings, valves, adapters and related components in any material; • Offering in-house value-added custom fabrication services; • Serving OEMs and providers of maintenance and repairs services; • Located in North America, the UK and Europe; • Minimum EBITDA US\$500k.

Location: USA**296640 - Precision Metal Products**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US privately-owned; • Manufacturer of precision metal products; • Specialises in stainless steel, titanium, nickel, cobalt and bi-metals; • Products include metal strips and foils, and fine, flat, shaped and PV ribbon wires; • Offers rolling, slitting, edging, coating, annealing, and packaging services; • Serves customers in the medical, aerospace, automotive, oil and gas, consumer, industrial and power generation sectors; • Operates across North America, China, Europe and Mexico.	• Manufacturers of precision metal products; • Offering rolling, edging, coating and annealing services; • Located in North America, Mexico, Europe, China and the UK; • Minimum EBITDA US\$500k.

Location: USA

PLASTICS & PACKAGING

281478 - Food Packaging Products Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Manufacturer of rigid and flexible packaging products; • Offers packaging for fresh produce; • Manufactures trays, baskets, bags and films; • Produces paper, cardboard, R-PET, PLA and customised film products; • Operates across Italy and Spain.	• Manufacturers and distributors of food packaging; • Focusing on packaging for fruit and vegetable products; • Located in Western Europe; • Minimum EBITDA US\$2m.

Location: Italy

RETAIL/CONSUMER

274556 - Pet Care & Food Products Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Group of pet care companies; • Offers pet food and treats; • Operates across Europe.	• Brands of pet care and animal products; • Providing pet food and treats; • Located in the UK and Europe; • Minimum EBITDA US\$1m.

Location: England

265098 - Pet Products Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Wholesaler and retailer of pet products; • Product range includes food, nutritional supplements, accessories and toys; • Operates across CEE.	• Distributors, wholesalers and retailers of similar pet products; • Located in CEE; • Minimum EBITDA US\$2m.

Location: Romania

287810 - Beauty Supplies Click to Enquire 	
The Acquirer	Acquisition Criteria
• XNYS-listed; • Distributor of professional beauty supplies; • Offers over 6,000 products for hair, skin and nails; • Provides channels for manufacturers to connect with professional and non-professional customers; • Operate globally.	• Wholesalers of hair, skin and nail products; • Retailers of salon products; • Located in Europe, the UK and North America; • Minimum EBITDA US\$250k.

Location: USA

The Acquirer	Acquisition Criteria
• US PE-owned; • Group of specialist pet brands; • Manufactures toys, accessories and treats for cats and dogs; • Sells products via third-party retailers and online; • Located in the US.	• Pet products and accessories brands; • Focusing on the cat and dog markets; • Specific interest in e-commerce brands; • Located in North America and Europe; • Minimum EBITDA US\$1m.

Location: USA

263384 - Electronic Security Monitoring & Hardware Products

Click to Enquire 

The Acquirer	Acquisition Criteria
• US PE-owned; • Designer and installer of electronic security systems; • Offers physical monitoring and related services; • Provider of fire, security, audio-visual and building automation services; • Operates globally.	• Electronic security companies; • Providers of security hardware and monitoring services; • Offering CCTV monitoring, fire and security services; • No interest in manned security services; • Providers of cybersecurity services; • Serving customers across all sectors; • Located globally; • Minimum EBITDA US\$1m.

Location: USA

SUPPORT SERVICES

280198 - Professional Education Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Specialist investment platform; • Invests in enterprise training businesses; • Located in the US.	• Providers of enterprise training and professional development courses; • Offering technology, architecture, engineering, construction, and healthcare training; • No interest in IT training; • Located in North America, the UK and Europe; • Minimum EBITDA US\$1m.

Location: USA

16066 - Energy & Facilities Management Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of integrated hard and soft facilities management services; • Offers scheduled and predictive maintenance services; • Operates globally.	• Providers of technical mechanical services; • Offering heating, ventilation, air conditioning and building fabric solutions; • Preference for services and maintenance; • No interest in subcontracted work including landscaping, snow removal, electrical and parking lot maintenance services; • Located globally; • Minimum turnover US\$7m.

Location: USA

306561 - Financial & Advisory Services

[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US privately-owned; • Management consultancy firm; • Offers accounting, tax, advisory, insurance, technology and benefits services; • Serves customers across a range of sectors; • Operates across North and Central America, Ireland and the Cayman Islands.	• Providers of accounting, tax, financial and insurance services; • Offering insurance brokerage, audit, assurance and financial accounting services; • Specific interest in property, casualty and commercial lines of insurance; • Providers of financial advisory services; • Offering private equity, risk management and compliance, valuation, human capital management, forensic consulting and litigation services; • Serving mid-market, privately-owned companies; • No interest in high-net-worth individuals; • Located in Europe and the UK; • Minimum turnover US\$150m.

Location: USA

286491 - Education & Training Courses

[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• Canadian PE-owned; • Franchisor of education and training platforms; • Operates B2C; • Operates across North America, the UK and Ireland, the Middle East, and Australia.	• Providers of education and training courses, children's education and tutoring services; • Serving children aged 4-18 years old; • Services must be provided in English; • Located in North America, the UK and Ireland, the Middle East, and Australia; • Minimum EBITDA C\$500k.

Location: Canada

3142 - Training Services

Click to Enquire 

The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of professional training services; • Part of a larger US training group; • Services include IT training, project management, and leadership development; • Operates B2B and B2C; • Operates globally.	• Providers of professional training services; • Offering a niche curriculum; • No interest in one-to-one training providers; • Serving customers in the technology, business, and education sectors; • Located in the UK, North America, the Middle East, Ireland and Australia; • Minimum EBITDA US\$400k.

Location: England

313670 - Safety Services

Click to Enquire 

The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of maintenance, repair and calibration services of laboratory, medical, and other scientific equipment; • Specialises in laboratory, medical, and other scientific equipment; • Tests, certifies, and validates cleanrooms and other controlled environments; • Also offers air filters and UV germicidal lighting products; • Provides microbiological services; • Serves customers in the life sciences and healthcare sectors; • Access to US\$60m committed capital; • Operates across North America.	• Providers of safety services; • Offering air filtration, controlled environment testing, equipment calibration, laboratory equipment maintenance and repair and microbiological services; • Providers of facilities management services; • Offering HVAC, test and balance and water treatment services; • No interest in manufacturers; • Serving customers in the healthcare, pharma, medical, medical device, aerospace, defence, semiconductor and life science sectors; • Located in the UK and Europe; • No interest in France and Italy; • Minimum EBITDA US\$250k.

Location: USA

TRANSPORT

303245 - Maritime Logistics Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of logistics services; • Transports marine spare parts and equipment; • Also offers third-party logistics services for time-critical and complex products; • Services include air, sea, rail and road freight, warehousing, and supply chain management; • Serves customers in the maritime and industrial sectors; • Operates globally.	• Providers of 3PL and 4PL logistics services; • Only interested in asset-light providers; • Offering marine and time-critical freight services; • Serving customers in the industrial and maritime sectors; • Located globally; • Minimum EBITDA US\$5m.

Location: Netherlands

291562 - Freight & Logistics Services Click to Enquire 	
The Acquirer	Acquisition Criteria
• US privately-owned; • Provider of freight and logistics services; • Offers air, ocean and ground freight, multimodal, customs brokerage and insurance and cross boarder e-commerce enabling services; • Operates B2B; • Serves customers in the automotive, contracting, energy, live animals, retail and healthcare sectors; • Operates globally.	• Providers of freight and logistics services; • Offering short and long-haul freight services; • Services including air, rail and sea freight, customs brokerage and insurance, and cross boarder e-commerce enabling services; • No interest in asset-heavy companies and heavily road freight services; • Located globally; • No interest in South Africa; • Minimum turnover US\$50m; • Minimum EBITDA US\$1m.

Location: USA

The Acquirer	Acquisition Criteria
• US PE-owned; • Provider of asset light, third-party freight forwarding and value-added supply chain services; • Offers multi-modal freight forwarding, warehousing, distribution, relocation and compliance services; • Serves customers in the industrial, healthcare and retail, e-commerce sectors; • Operates across North America, Asia and the UK.	• Asset light logistics and freight forwarding businesses; • Focusing on value-added and specialised services; • Located in North America, Europe, the UK and the APAC region; • Minimum EBITDA US\$5m.

Location: USA

GENERALIST

274015 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • European investment arm; • US\$650m investment fund; • Completed over 25 investments; • Takes majority and minority stakes; • Operates across Europe.	• Sectors include business, financial and government services, healthcare, consumer, retail, TMT, and energy; • No interest in logistics, transport and industrial businesses; • No interest in businesses with high capex and working capital requirements; • Located in North America and Western Europe; • Minimum EBITDA US\$15m; • Minimum EBITDA margin 12.5%.

Location: USA

280313 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Invests in the aerospace, defence, power generation and specialty industrial sectors; • Takes majority and minority stakes; • Invests across the US and Europe.	• Sectors of interest include aerospace, defence, power generation and speciality industrial; • Particular interest in space propulsion; • Preference for service providers, technology developers and highly engineered products; • Located in North America, the UK and Europe; • Minimum EBITDA US\$10m.

Location: USA

258804 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$18bn in AUM; • Acquires family and founder-led companies; • Targets long-term investments; • Invests across North America and Europe.	• Sectors of interest include manufacturing, distribution, industrials, transportation, logistics, speciality chemicals, consumer products and business services; • Located in North America, the UK and Europe; • EBITDA between US\$5m-US\$40m; • Maximum EV US\$400m.

Location: USA

259120 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Completed over US\$90bn in investments; • Previous experience in the business services, ICT, healthcare, media, entertainment, outsourced professional services, financial and government sectors; • Takes majority and minority stakes; • Operates across North America, the UK and Europe.	• Providers of tech-enabled services; • Focusing on technology and business services, healthcare, insurance, financial services, media and entertainment; • Located in North America, the UK and Europe; • Minimum EBITDA US\$5m.

Location: USA

279333 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Invests in software, tech-enabled business and consumer service businesses; • Backs buy-outs, recapitalisations and carve-outs; • Operates across the UK, Europe and North America.	• Sectors of interest include software, business, consumer and professional services, HVAC and FM; • Preference for repeat and recurring revenues; • No interest in software development, solar energy, MarTech, true data centre services, and manufacturing; • Located in North America, the UK, Europe and Australia; • EBITDA between US\$2m-US\$50m.

Location: USA

293992 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Investment arm of a global manufacturing and consulting firm; • Invests in small and medium-sized companies; • Completed over 13 investments; • Previous experience in the capital and component equipment, and professional services; • Takes majority stakes; • Targets buy-and-builds; • Invests across North America and Europe.	• Sectors of interest include manufacturing and professional services; • Focusing on highly engineered products, components and associated services; • Preference for founder and family-owned businesses; • Located in North America, the UK and Europe; • EBITDA between US\$1m-US\$20m.

Location: USA

262409 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Previous experience in management buy-outs; • Preference for control investments, divestitures, management buyouts and shareholder liquidity events; • Operates across the US.	• Sectors include business services, consumer, industrial, manufacturing and technology; • No interest in consultancy and human capital-intensive businesses; • Located in North America and Europe; • EBITDA between US\$3m-US\$40m.

Location: USA

289633 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Invests in lower mid-market businesses; • Takes controlling stakes; • Backs buy-outs, carve-outs, and take-privates; • Operates across the US.	• Sectors of interest include B2B technology, software and tech-enabled business services; • Located in North America, Western Europe, and Australasia; • ARR between US\$5m-US\$50m; • Minimum annual revenue growth of 5%; • EBITDA positive and close to positive.

Location: USA

263482 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$3.4bn under management; • Existing portfolio companies in the healthcare, forest and building products, aerospace and defence, energy services, niche manufacturing and distribution sectors; • Takes majority stakes; • Operates across North America and the UK.	• Sectors of interest include healthcare services and care providers, forest and building products, niche manufacturing, medical technology and devices, and industrial and engineering services; • Located in North America, the UK and Western Europe; • Minimum EBITDA US\$10m.

Location: USA

301164 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Focuses on the lower mid-market; • Completed over 100 investments; • Over US\$1.5bn invested; • Operates across North America and the UK.	• Sectors of interest include software, SaaS, tech-enabled services, healthcare IT, and healthcare services; • Located in North America and the UK; • Minimum turnover US\$10m; • Minimum EBITDA US\$2m; • Minimum EBITDA margin 10%.

Location: USA

302854 - US PE Firm[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US PE firm; • Completed over 75 investments and 40 exits; • Previous experience in the software, healthcare IT, FinTech, digital infrastructure, and business services sectors; • Takes majority and minority stakes; • Provides strategic and operational support to portfolio companies; • Focuses on scalable businesses with recurring revenue models; • Operates across North America and Europe.	• Sectors of interest include software (SaaS), healthcare IT, FinTech, digital infrastructure, and tech-enabled services; • Preference for founder-led or management-driven businesses; • Recurring or re-occurring revenue models strongly favoured; • Located in North America and Europe; • Minimum turnover US\$15m; • Invests US\$20m-US\$400m per equity transaction.

Location: USA**257789 - US PE Firm**[Click to Enquire](#) 

The Acquirer	Acquisition Criteria
• US family office; • Long-term investor; • Takes a majority stake; • Operates across the US.	• Sectors of interest include industrial technologies, industrial and business services and healthcare; • Focusing on TICC, automation, ingredients, chemicals and advanced materials; • Providers of industrial and specialist healthcare services; • No interest in carton packaging, oil and gas, and CNC machinery; • Located in North America and Western Europe; • Minimum EBITDA US\$5m.

Location: USA

281941 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Invests in B2B technology businesses; • Backs buyouts, corporate divestures, broken processes and end-of-fund life investments; • Operates across the US.	• B2B vertical software companies; • No interest in value-added resellers; • Located in North America, Europe and Australia; • Minimum turnover US\$15m; • Must have recurring revenue; • Profitable or near-term path to profitability.

Location: USA

325209 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$340m under management; • Backs leveraged buyouts, management buyouts, and growth equity investments; • Takes majority or substantial minority stakes; • Operates across North America and Western Europe.	• Sectors of interest include technology, business services, and education; • Subsectors of interest include vertical software, healthcare IT, data analysis, training, staffing, testing, inspection, governance, risk, compliance, and workforce development; • Located in North America and Western Europe; • EBITDA between US\$3m-US\$15m; • Maximum EV US\$150m.

Location: USA

295671 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US investment group; • Previous experience in the manufacturing sector; • Backs MBOs; • Takes majority stakes; • Actively supports existing management team; • Provides management solutions if required; • Operates across the US, the UK and Europe.	• Sectors of interest include manufacturing and engineering services; • Operating B2B across the oil and gas, plastics, wood, metals, and business services sectors; • Strong management team; • Located in North America and the UK; • EBITDA between US\$1.5m-US\$8m; • Located in Central and Eastern US; • Minimum EBITDA US\$3m. • Located in Italy and Spain; • Minimum EBITDA US\$5m.

Location: USA

285958 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Previous experience in the real estate sector; • Long term investor; • Takes majority stakes; • Can provide interim management if required; • Operates across the US, Europe and the UK.	• Sectors of interest include manufacturing, healthcare, education, government services, and industrial; • Offering B2B proprietary products and mandatory services; • Management team in place; • Located in Western Europe and the UK; • EBITDA between US\$750k-US\$4m.

Location: USA

260822 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$10bn under management; • Invests in growth capital, replacement capital and traditional buyouts; • Actively supports existing management teams; • Invests across North America and Western Europe.	• Sectors of interest include data and software, healthcare, and tech-enabled business services; • Also focusing on plastic surgery aesthetic clinics, domestic franchises and export champions; • Located in North America and Western Europe; • Minimum EBITDA US\$5m; • Must be profitable; • Minimum EV US\$30m.

Location: England

258005 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$5bn assets under management; • Completed over 150 investments; • Takes majority stakes; • Operates across the US and Western Europe.	• Sectors of interest include industrial tech, MedTech, life sciences, cybersecurity, food products and consumer; • Focusing on but not limited to automation, IoT, sensors, smart systems, AI, 3D printing, software, power management, medical devices, diagnostics, pharma, laboratory tools, robotics, water, wastewater and contract manufacturing services; • Also focusing on outsourced pharma, CDMOs, food manufacturing, packaging, supplements, pet and personal care products; • Located in the US, Western Europe and the UK; • EBITDA between US\$5m-US\$50m.

Location: USA

279413 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$1.7bn assets under management; • Previous experience in the healthcare and life sciences sectors; • Takes minority and majority stakes; • Operates across the US and Europe.	• Healthcare and life science businesses; • Focusing on pharmaceutical products and services, MedTech, medical devices, distribution, medical communications and PR marketing, biostatistics, and packaging; • Located in North America, the UK and Europe; • Minimum EBITDA US\$4m.

Location: USA

291687 - Canadian PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• Canadian PE firm; • Invests in operating businesses and real estate; • Backs buyouts, family-owned businesses, and go-private transactions; • Takes majority and minority stakes; • Invests globally.	• Sectors of interest include construction consultancy and design work, professional, property, financial and healthcare services; • Located globally; • Minimum EBITDA C\$10m.

Location: Canada

259081 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Previous experience in the aerospace, defence, maritime, government, environmental and technical services sectors; • Backs corporate divestures and buy-outs; • Takes majority and minority stakes; • Operates across the US and Europe.	• Sectors of interest include aerospace, defence, maritime, infrastructure, environmental and technical services; • Located in the North America and Western Europe; • EBITDA between US\$15m-US\$150m.

Location: USA

282499 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$3.5bn assets under management; • Previous experience in the consumer and services sectors; • Backs founder buy-outs and growth investments; • Takes a majority stake; • Located in the US.	• Sectors of interest include consumer products and healthcare services; • Focusing on outsourced healthcare research, development and commercialisation services; • Located in North America and the UK; • Minimum EBITDA US\$10m.

Location: USA

279637 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$6bn of committed capital; • Focuses on the middle-market; • Backs buy-outs, re-capitalisations, divestures and growth capital investments; • Operates across the US and Europe.	• Sectors of interest include legal, FinTech, financial services and related business services; • Focusing on B2B mission critical services and technology; • No interest in banks; • Located in the Americas and Europe; • Minimum EBITDA US\$5m; • Must have recurring revenue.

Location: USA

255498 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$1bn assets under management; • Experience in the healthcare and life science sectors; • Operates in the UK and the US.	• Sectors of interest include biotech, pharmaceutical, MedTech, life science, consumer healthcare and digital health; • Preference for technology and products rather than pure health services; • Located in North America, the UK and Europe; • Maximum EBITDA £10m; • Invests between US\$20m-\$100m per transaction.

Location: England

311029 - US Search Fund Click to Enquire 	
The Acquirer	Acquisition Criteria
• US search fund; • Sources capital from institutional investors; • Prior experience in the agro-processing and manufacturing sectors; • Long term investor; • Operates across Europe and the US.	• Sectors of interest include agro-progressing, manufacturing, distribution and industrial B2B service businesses; • Management team in place; • Located in the UK, Spain, Portugal, the Benelux and the USA; • EBITDA between US\$1.5m-US\$10m.

Location: USA

259228 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Completed over 150 acquisitions; • Experience in the software and technology sectors; • Flexible deal transactions; • Operates across the US and the UK.	• Sectors of interest include software and tech-enabled services; • Preference for founder-owned businesses; • Minimum turnover US\$10m; • Located in the US, the UK and Europe.

Location: USA

277118 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Completed of 20 investments; • Focuses on the middle-market; • Takes majority stakes; • Operates across Europe and the US.	• Sectors of interest include industrials, speciality distribution and manufacturing; • Particular interest in mobility, infrastructure and industry 4.0; • No interest in the consumer sector; • Management team in place; • Located in North America, the UK and Europe; • Minimum EBITDA US\$10m.

Location: USA

282509 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Sources capital from US\$1bn investment fund; • Invests in private middle market businesses; • Takes minority and majority stakes; • Backs buyouts, recapitalisations, corporate divestures, and growth capital investments; • Provides flexible deal structure; • Invests between US\$40m-US\$100m; • Operates across North America.	• Sectors of interest include specialised manufacturing, business and consumer services, value-added distribution, food and beverages, IT, software and healthcare; • Must have low CapEx; • No interest in military, transportation, direct healthcare providers, or financial services; • Strong management team in place; • Strong market position; • Located in North America and the UK; • Must have positive and growing EBITDA; • Minimum EBITDA US\$5m; • Maximum EV US\$300m.

Location: USA

257134 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Experience in the sustainable food chain productivity and consumer health sectors; • Takes majority and significant minority stakes; • Operates across the US.	• Sectors of interest include food and agribusiness value chain; • Offering food produce, ingredient, AgTech, specialty chemicals, packaging and auxiliary services; • Located in North America, Europe, the UK, New Zealand and Australia; • Minimum EBITDA US\$10m.

Location: USA

256530 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• European arm of a US PE firm; • Over 600 investments across a range of industries; • Takes majority stakes; • Operates across Europe.	• Sectors of interest include software, technology, healthcare, consumer, speciality manufacturing and distribution; • Strong management team in place; • Located in Western Europe; • Minimum EBITDA US\$5m.

Location: England

256009 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Focuses on the middle-market; • Completed over 70 acquisitions; • Backs corporate divestures, buy-and-builds and special situations; • Takes majority stake; • Operates across North America, the UK and Europe.	• Sectors of interest include healthcare, technology, industrials and business services; • No interest in commercial and pharma services; • Located in North America and Western Europe; • Turnover between US\$20m-US\$500m; • Minimum EBITDA US\$4m.

Location: USA

258781 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • US\$15bn investment fund; • Completed over 35 platform investments; • Previous experience in the business services, technology, healthcare and consumer sectors; • Takes majority and minority stakes; • Operates across North America, Europe and the APAC region.	• Sectors of interest include business services, financial services, healthcare, technology, and consumer; • Located in North America, Europe and the APAC region; • Minimum EBITDA US\$10m; • Recurring revenue model.

Location: USA

282401 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Focuses on mid-market infrastructure companies; • Takes control and select minority stakes; • Located in the US and the UK.	• Infrastructure businesses; • Offering digital, renewable energy, aviation and telecoms infrastructure services; • Preference for asset-light businesses; • Located in North America, the UK and Europe; • Investments between US\$50m-US\$150m.

Location: USA

259106 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$9bn in capital under management; • Experience in the healthcare sector; • Operates across the US.	• Healthcare businesses; • Offering pharmaceutical products and services, medical devices and healthcare services; • No interest in physician practices; • Located in North America, LATAM, Europe, the UK and Asia; • Minimum EBITDA US\$5m.

Location: USA

259002 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$7bn under management; • Completed over 1,800 investments; • Previous experience in the technology, healthcare, consumer, financial services, and industrial sectors; • Takes majority and minority stakes; • Invests across North America.	• Sectors of interest include business, engineering, maintenance and professional services, logistics, consumer and household products, food, pet, industrial products, chemicals and speciality materials, engineered products and packaging; • Must be profitable; • Located in North America and the UK; • Minimum EBITDA US\$5m.

Location: USA

281156 - US PE Firm Click to Enquire 	
The Acquirer	Acquisition Criteria
• US PE firm; • Over US\$7bn assets under management; • Experience in the healthcare sector; • Backs buy-outs, recapitalisations, carve outs and growth equity investments; • Operates across the US.	• Providers of healthcare services; • Offering staffing, clinical, tech-enabled, pharma and managed care services; • No interest in multi-site providers and non-medical home care; • Located in North America and the UK; • EBITDA between US\$10m-US\$30m.

Location: USA

The Acquirer	Acquisition Criteria
• Canadian privately-owned; • Acquirer and operator of niche, profitable B2B businesses; • Employs a decentralised management model with in-house operational support; • Operates globally.	• B2B manufacturing and services businesses; • Operating in the manufacturing, healthcare, energy, industrials, transportation, telecommunication, agriculture, forestry, aerospace, mining, automotive, industrial general and construction sectors; • Must be niche with high barriers to entry; • Profitable, in narrow and stable niches, with large installed bases; • Located in the US, Canada and the UK and Ireland; • EBITDA between C\$1m-C\$10m; • Must have sustainable positive cash flow.

Location: Canada